

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

In re:	§	Case No. 19-34028
	§	
THE NEW LONESTAR	§	
CONSTRUCTION, LLC	§	
	§	
	§	
Debtor		

---

**TRUSTEE'S FINAL REPORT (TFR)**

The undersigned trustee hereby makes this Final Report and states as follows:

1. A petition under chapter 7 of the United States Bankruptcy Code was filed on 07/23/2019. The undersigned trustee was appointed on 07/23/2019.
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. § 704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.
4. The trustee realized gross receipts of \$91,716.29

Funds were disbursed in the following amounts:

Payments made under an interim distribution	<u>\$0.00</u>
Administrative expenses	<u>\$19,119.06</u>
Bank service fees	<u>\$1,326.96</u>
Other Payments to creditors	<u>\$0.00</u>
Non-estate funds paid to 3 <sup>rd</sup> Parties	<u>\$0.00</u>
Exemptions paid to the debtor	<u>\$0.00</u>
Other payments to the debtor	<u>\$0.00</u>
 Leaving a balance on hand of <sup>1</sup>	 <u>\$71,270.27</u>

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

---

<sup>1</sup> The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursements will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. § 326(a) on account of the disbursement of the additional interest.

6. The deadline for filing non-governmental claims in this case was 03/16/2020 and the deadline for filing government claims was 01/19/2020. All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.
7. The Trustee's proposed distribution is attached as **Exhibit D**.
8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$7,835.81. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$0.00 as interim compensation and now requests the sum of \$7,835.81, for a total compensation of \$7,835.81<sup>2</sup>. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$0.00, and now requests reimbursement for expenses of \$94.45, for total expenses of \$94.45.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: 09/09/2021

By: /s/ Allison D. Byman  
Trustee

**STATEMENT:** This Uniform form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

---

<sup>2</sup> If the estate is administratively insolvent, the dollar amounts reflected in this paragraph may be higher than the amounts listed in the Trustee's Proposed Distribution (Exhibit D).

## FORM 1

Page No: 1

INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES

Exhibit A

Case No.: 19-34028-H2-7

Case Name: LONESTAR CONSTRUCTION, LLC, THE NEW

For the Period Ending: 9/9/2021

Trustee Name: Allison D. Byman

Date Filed (f) or Converted (c): 07/23/2019 (f)

\$341(a) Meeting Date: 11/21/2019

Claims Bar Date: 03/16/2020

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
<b>Ref. #</b>					
1	Moody Bank Checking 2784	\$7,242.63	\$7,242.63	\$53,458.20	FA
2	Allegiance Bank Checking 1753	\$182.90	\$182.90	\$258.09	FA
3	General Liability & Builders Risk Insurance Policy Potential Refund for Cancellation	Unknown	\$0.00	\$0.00	FA
4	Auto Policy on Truck. Potential Refund for Cancellation	Unknown	\$0.00	\$0.00	FA
5	AR 90 days old or less	\$839,787.26	\$839,787.26	\$0.00	FA
<b>Asset Notes:</b> See exhibit 1 dkt. 9; not recoverable based on liens placed on teh projects by subcontractors. Project owners to pay A/R owed to Debtor directly to the subcontractors to avoid or release liens.					
6	Office equipment: 5 laptops and 6 monitors and phone system	\$1,200.00	\$1,200.00	\$0.00	FA
<b>Asset Notes:</b> De minimis value; trustee to abandon at case closure					
7	Lease payment deposit on current sublease space to Braans Limited (month to month) Books and records reflect this deposit in the amount of \$5,000	\$5,000.00	\$5,000.00	\$0.00	FA
8	Month-to-month lease of approx. 4,000 sq.ft. at 8120 McHard Road, Houston, TX 77053	Unknown	\$0.00	\$0.00	FA
9	Website Domains: www.lonestarconstructiontx.co m www.constructiontx.com	Unknown	\$0.00	\$0.00	FA
10	Customer lists, vendor lists, pricing/bidding information, etc.	Unknown	\$0.00	\$0.00	FA
11	Website Domains: www.lonestarconstructiontx.co m www.constructiontx.com LinkedIn Account Facebook Account Tweeter Account YouTube Account	Unknown	\$0.00	\$0.00	FA
12	QuickBooks - software package	Unknown	\$0.00	\$0.00	FA
13	Customer lists and vendor lists	Unknown	\$0.00	\$0.00	FA
14	General liability & builders risk policy	Unknown	\$0.00	\$0.00	FA
15	auto insurance policy	Unknown	\$0.00	\$0.00	FA

**FORM 1**

Page No: 2

**INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT  
ASSET CASES**

Exhibit A

Case No.: 19-34028-H2-7Case Name: LONESTAR CONSTRUCTION, LLC, THE NEWFor the Period Ending: 9/9/2021Trustee Name: Allison D. BymanDate Filed (f) or Converted (c): 07/23/2019 (f)\$341(a) Meeting Date: 11/21/2019Claims Bar Date: 03/16/2020

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Value	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA = § 554(a) abandon.	Sales/Funds Received by the Estate	Asset Fully Administered (FA) / Gross Value of Remaining Assets
16 Preference demand to JP Morgan Chase; settled without the need for a lawsuit.	\$0.00	\$90,000.00		\$17,000.00	FA
17 9019 Settlement with ECS. See dkts 36 and 37 (u)	\$20,000.00	\$20,000.00		\$20,000.00	FA
18 Franchise tax refund (u)	\$0.00	\$0.00		\$1,000.00	FA

**TOTALS (Excluding unknown value)****\$873,412.79****\$963,412.79****Gross Value of Remaining Assets****\$91,716.29****\$0.00****Major Activities affecting case closing:**

- 02/09/2021 Attorney has reviewed and pursued all causes of action; potential claims against judgment proof insiders will not be pursued; claims analysis ongoing as researching whether project owners funded some portions of amounts sought by subcontractors. Case no yet closeable.
- 09/28/2020 Order authorizing compromise with JPMorgan Chase Bank authorized. See dkt. 42. Estate to receive \$17,000.00.
- 05/21/2020 Settlement with ECS approved. Estate to receive \$20,000. ECS will release all claims against the Trustee and the Debtor's estate. Trustee will furnish ECS with a final release of mechanic's lien concerning the Project and Property. See dkts. 36 and 37.
- 02/02/2020 Order authorizing employment of counsel for the Trustee entered. Counsel will pursue lawsuits regarding debtor's unpaid contracts.

Initial Projected Date Of Final Report (TFR): 12/30/2021

Current Projected Date Of Final Report (TFR):

/s/ ALLISON D. BYMAN

ALLISON D. BYMAN

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 19-34028-H2-7  
Case Name: LONESTAR CONSTRUCTION, LLC, THE NEW  
Primary Taxpayer ID #: \*\*\_\*\*\*6605  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 7/23/2019  
For Period Ending: 9/9/2021

Trustee Name: Allison D. Byman  
Bank Name: Veritex Community Bank  
Checking Acct #: \*\*\*\*\*2801  
Account Title:  
Blanket bond (per case limit): \$89,692,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance
11/22/2019	(1)	Moody Bank	Balance of Moody Bank Account	1129-000	\$53,458.20		\$53,458.20
11/22/2019	(2)	Allegiance Bank	Proceeds from Allegiance Bank Account	1129-000	\$258.09		\$53,716.29
10/05/2020	3001	International Sureties, Ltd.	Bond # 016071777	2300-000		\$19.28	\$53,697.01
10/26/2020	(16)	JP Morgan Chase & Co.	9019 at docket 42	1141-000	\$17,000.00		\$70,697.01
10/30/2020		Veritex Community Bank	Bank Service Fee	2600-000		\$94.76	\$70,602.25
11/03/2020	(18)	Texas Comptroller of Public Accounts	Franchise Tax Refund	1229-000	\$1,000.00		\$71,602.25
11/10/2020	(17)	EPR Properties	9019 Settlementwith Education Capital Solutions	1241-000	\$20,000.00		\$91,602.25
11/30/2020		Veritex Community Bank	Bank Service Fee	2600-000		\$108.03	\$91,494.22
12/31/2020		Veritex Community Bank	Bank Service Fee	2600-000		\$134.10	\$91,360.12
01/29/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$147.42	\$91,212.70
02/26/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$132.94	\$91,079.76
03/31/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$146.97	\$90,932.79
04/30/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$151.47	\$90,781.32
05/28/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$137.04	\$90,644.28
06/30/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$141.55	\$90,502.73
07/01/2021	3002	Cage Hill & Niehaus LLP	Docket 50; 7/1/21 Final Fee app	*		\$9,782.55	\$80,720.18
			\$ (9,560.00)	3210-000			\$80,720.18
			\$ (222.55)	3220-000			\$80,720.18
07/01/2021	3003	Okin Adams LLP	Dkt 50; Final Fee App	*		\$5,032.50	\$75,687.68
			\$ (4,875.00)	3210-000			\$75,687.68
			\$ (157.50)	3220-000			\$75,687.68
07/21/2021	3004	KenWood & Associates, P.C.	Docket 52; 7/20/21; First and final fee app	*		\$4,284.73	\$71,402.95
			\$ (4,175.50)	3410-000			\$71,402.95
			\$ (109.23)	3420-000			\$71,402.95
07/30/2021		Veritex Community Bank	Bank Service Fee	2600-000		\$132.68	\$71,270.27

SUBTOTALS

\$91,716.29

\$20,446.02

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 19-34028-H2-7  
Case Name: LONESTAR CONSTRUCTION, LLC, THE NEW  
Primary Taxpayer ID #: \*\*\_\*\*\*6605  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 7/23/2019  
For Period Ending: 9/9/2021

Trustee Name: Allison D. Byman  
Bank Name: Veritex Community Bank  
Checking Acct #: \*\*\*\*\*2801  
Account Title:  
Blanket bond (per case limit): \$89,692,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

<b>TOTALS:</b>	\$91,716.29	\$20,446.02	\$71,270.27
Less: Bank transfers/CDs	\$0.00	\$0.00	
<b>Subtotal</b>	\$91,716.29	\$20,446.02	
Less: Payments to debtors	\$0.00	\$0.00	
<b>Net</b>	\$91,716.29	\$20,446.02	

**For the period of 7/23/2019 to 9/9/2021**

Total Compensable Receipts:	\$91,716.29
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$91,716.29
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$20,446.02
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$20,446.02
Total Internal/Transfer Disbursements:	\$0.00

**For the entire history of the account between 11/22/2019 to 9/9/2021**

Total Compensable Receipts:	\$91,716.29
Total Non-Compensable Receipts:	\$0.00
Total Comp/Non Comp Receipts:	\$91,716.29
Total Internal/Transfer Receipts:	\$0.00

Total Compensable Disbursements:	\$20,446.02
Total Non-Compensable Disbursements:	\$0.00
Total Comp/Non Comp Disbursements:	\$20,446.02
Total Internal/Transfer Disbursements:	\$0.00

## CASH RECEIPTS AND DISBURSEMENTS RECORD

Case No. 19-34028-H2-7  
Case Name: LONESTAR CONSTRUCTION, LLC, THE NEW  
Primary Taxpayer ID #: \*\*\_\*\*\*6605  
Co-Debtor Taxpayer ID #:  
For Period Beginning: 7/23/2019  
For Period Ending: 9/9/2021

Trustee Name: Allison D. Byman  
Bank Name: Veritex Community Bank  
Checking Acct #: \*\*\*\*\*2801  
Account Title:  
Blanket bond (per case limit): \$89,692,000.00  
Separate bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check / Ref. #	Paid to/ Received From	Description of Transaction	Uniform Tran Code	Deposit \$	Disbursement \$	Balance

TOTAL - ALL ACCOUNTS

NET DEPOSITS

NET  
DISBURSEACCOUNT  
BALANCES

\$91,716.29

\$20,446.02

\$71,270.27

**For the period of 7/23/2019 to 9/9/2021**

Total Compensable Receipts: \$91,716.29  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$91,716.29  
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$20,446.02  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$20,446.02  
Total Internal/Transfer Disbursements: \$0.00

**For the entire history of the case between 07/23/2019 to 9/9/2021**

Total Compensable Receipts: \$91,716.29  
Total Non-Compensable Receipts: \$0.00  
Total Comp/Non Comp Receipts: \$91,716.29  
Total Internal/Transfer Receipts: \$0.00

Total Compensable Disbursements: \$20,446.02  
Total Non-Compensable Disbursements: \$0.00  
Total Comp/Non Comp Disbursements: \$20,446.02  
Total Internal/Transfer Disbursements: \$0.00

/s/ ALLISON D. BYMAN

ALLISON D. BYMAN

Case No. 19-34028-H2-7

Case Name: LONESTAR CONSTRUCTION, LLC, THE NEW

Claims Bar Date: 03/16/2020

Trustee Name: Allison D. Byman

Date: 9/9/2021

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
	ALLISON D. BYMAN  7924 Broadway, Suite 104 Pearland TX 77581	11/27/2019	507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE EXPENSES	Allowed	2200-000	\$0.00	\$94.45	\$94.45	\$0.00	\$0.00	\$0.00	\$94.45
	ALLISON D. BYMAN  7924 Broadway, Suite 104 Pearland TX 77581	08/02/2021	507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION	Allowed	2100-000	\$0.00	\$7,835.81	\$7,835.81	\$0.00	\$0.00	\$0.00	\$7,835.81
1	FORT BEND COUNTY C/O John P. Dillman Linebarger Goggan Blair & Sampson LLP P.O. Box 3064 Houston 77253-3064	07/25/2019	Priority Tax	Allowed	5800-000	\$0.00	\$1,478.32	\$1,478.32	\$0.00	\$0.00	\$0.00	\$1,478.32

**Claim Notes:** (1-1) Ad Valorem Taxes

2	STAPLES/ TOM RIGGLEMAN 7 Technology Circle Columbia SC 29203	07/30/2019	UNSECURED	Allowed	7100-000	\$0.00	\$507.76	\$507.76	\$0.00	\$0.00	\$0.00	\$507.76
---	---	------------	-----------	---------	----------	--------	----------	----------	--------	--------	--------	----------

**Claim Notes:** (2-1) Goods Sold-Office Products

3	FOSTER FENCE P.O. Box 96116 Houston TX 77213	08/29/2019	UNSECURED	Allowed	7100-000	\$0.00	\$940.00	\$940.00	\$0.00	\$0.00	\$0.00	\$940.00
4	INSULATION DISTRIBUTORS, INC. 8303 Audubon Road Chanhassen MN 55317	09/17/2019	UNSECURED	Allowed	7100-000	\$0.00	\$15,563.60	\$15,563.60	\$0.00	\$0.00	\$0.00	\$15,563.60

**Claim Notes:** (4-1) Goods sold



Case No. 19-34028-H2-7

Case Name: LONESTAR CONSTRUCTION, LLC, THE NEW

Claims Bar Date: 03/16/2020

Trustee Name: Allison D. Byman

Date: 9/9/2021

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
5	COMPTROLLER OF PUBLIC ACCOUNTS C/O Office of the Attorney General Bankruptcy - Collections Division MC-008 PO Box 12548 Austin TX 78711-2548	10/11/2019	Priority Tax	Withdrawn	5800-000	\$0.00	\$10,679.19	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00

**Claim Notes:** (5-1) Franchise Tax Ch. 171. Claim withdrawn. See dkt. 39

6	THE ANCHOR GROUP, INC. 803 E. Whitney Houston TX 77022	10/24/2019	UNSECURED	Allowed	7100-000	\$0.00	\$135,248.13	\$135,248.13	\$0.00	\$0.00	\$0.00	\$135,248.13
---	--	------------	-----------	---------	----------	--------	--------------	--------------	--------	--------	--------	--------------

**Claim Notes:** (6-1) specialty goods sold and services performed for fencing installation

7	AAA AWNING CO., INC. 8810 Madie Drive Houston TX 77022	11/26/2019	UNSECURED	Allowed	7100-000	\$0.00	\$9,300.00	\$9,300.00	\$0.00	\$0.00	\$0.00	\$9,300.00
8	AHERN RENTALS, INC. 1401 Mineral Avenue Las Vegas NV 89106	12/10/2019	UNSECURED	Allowed	7100-000	\$0.00	\$37,493.14	\$37,493.14	\$0.00	\$0.00	\$0.00	\$37,493.14

**Claim Notes:** (8-1) Equipment rental and sales

9	A.S. BUILDERS LLC 7346 Dunkirk Houston TX 77033	12/23/2019	UNSECURED	Amended	7100-000	\$0.00	\$49,191.90	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
---	---	------------	-----------	---------	----------	--------	-------------	--------	--------	--------	--------	--------

**Claim Notes:** (9-1) Mechanics and materialmans lien. Claim amended to unsecured. See claim listed on the register as claim 23

10	K4 ENVIRONMENTAL LLC P.O. Box 484 Montgomery TX 77356	01/15/2020	UNSECURED	Allowed	7100-000	\$0.00	\$3,247.50	\$3,247.50	\$0.00	\$0.00	\$0.00	\$3,247.50
----	---	------------	-----------	---------	----------	--------	------------	------------	--------	--------	--------	------------

**Claim Notes:** (10-1) Services Performed

11	A.S. BUILDERS LLC 7346 Dunkirk Houston TX 77033	01/22/2020	Secured	Withdrawn	4110-000	\$0.00	\$49,191.90	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
----	---	------------	---------	-----------	----------	--------	-------------	--------	--------	--------	--------	--------

**Claim Notes:** (11-1) Mechanics & Materialman's lien for labor and materials furnished. Duplicate claim withdrawn in amended claim filed as claim 23

12	SWGH LLC 3020 Greens Road Houston Tx 77032	01/21/2020	UNSECURED	Allowed	7100-000	\$0.00	\$10,540.00	\$10,540.00	\$0.00	\$0.00	\$0.00	\$10,540.00
----	--	------------	-----------	---------	----------	--------	-------------	-------------	--------	--------	--------	-------------

**Claim Notes:** (12-1) Services and Materials Provided

Case No. 19-34028-H2-7  
Case Name: LONESTAR CONSTRUCTION, LLC, THE NEW  
Claims Bar Date: 03/16/2020

Trustee Name: Allison D. Byman  
Date: 9/9/2021

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
13	STONHARD, A DIVISION OF STONCOR GROUP, INC. c/o William G. Wright, Capehart 8000 Midlantic Dr Ste. 300S Laurel NJ 08054	01/28/2020	UNSECURED	Allowed	7100-000	\$0.00	\$26,979.00	\$26,979.00	\$0.00	\$0.00	\$0.00	\$26,979.00
14	JPMORGAN CHASE BANK, N.A. s/b/m/t Chase Bank USA, N.A. c/o Robertson, Anschutz & Schneid, P.L. 6409 Congress Avenue, Suite 100 Boca Raton FL 33487	01/31/2020	UNSECURED	Allowed	7100-000	\$0.00	\$39,323.84	\$39,323.84	\$0.00	\$0.00	\$0.00	\$39,323.84

**Claim Notes:** Claim amended 9-8-20

15	NETWORK CABLING SERVICES, INC. 12626 Fuqua Street Houston TX 77034	03/03/2020	UNSECURED	Allowed	7100-000	\$0.00	\$88,662.36	\$88,662.36	\$0.00	\$0.00	\$0.00	\$88,662.36
----	--	------------	-----------	---------	----------	--------	-------------	-------------	--------	--------	--------	-------------

**Claim Notes:** (15-1) Goods Sold and Services Provided

16	FORT BEND INDEPENDENT SCHOOL DISTRICT 1317 Eugene Heimann Circle Richmond TX 77469	03/04/2020	Priority Tax	Allowed	5800-000	\$0.00	\$3,678.43	\$3,678.43	\$0.00	\$0.00	\$0.00	\$3,678.43
----	--	------------	--------------	---------	----------	--------	------------	------------	--------	--------	--------	------------

**Claim Notes:** (16-1) Ad Valorem Property Taxes

17	RUBBER FLOORING SYSTEMS, INC. 375 Columbia Memorial Pkwy. Kemah TX 77565	03/10/2020	UNSECURED	Allowed	7100-000	\$0.00	\$50,437.39	\$50,437.39	\$0.00	\$0.00	\$0.00	\$50,437.39
----	--	------------	-----------	---------	----------	--------	-------------	-------------	--------	--------	--------	-------------

**Claim Notes:** (17-1) Construction Services. claim amended 12-31-20

18	HOUSTON COUGAR FOUNDATION c/o Winstead PC Attn: Sean B. Davis 600 Travis Street, Suite 5200 Houston TX 77002	03/11/2020	UNSECURED	Allowed	7100-000	\$0.00	\$678,719.37	\$678,719.37	\$0.00	\$0.00	\$0.00	\$678,719.37
----	--	------------	-----------	---------	----------	--------	--------------	--------------	--------	--------	--------	--------------

**Claim Notes:** (18-1) Breach of construction agreement

Case No. 19-34028-H2-7

Case Name: LONESTAR CONSTRUCTION, LLC, THE NEW

Claims Bar Date: 03/16/2020

Trustee Name: Allison D. Byman

Date: 9/9/2021

Claim No.:	Creditor Name	Claim Date	Claim Class	Claim Status	Uniform Tran Code	Scheduled Amount	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
19	BAC TRAC PLUMBING, LP c/o John Torigian Krell & Torigian 1600 Smith St., Suite 3885 Houston TX 77002	03/13/2020	UNSECURED	Allowed	7100-000	\$0.00	\$41,805.52	\$41,805.52	\$0.00	\$0.00	\$0.00	\$41,805.52

**Claim Notes:** (19-1) Plumbing materials and labor owed

20	EXPANSION CAPITAL GROUP 5020 S. Broadband Lane, Suite 100 Sioux Falls SD 57108	03/13/2020	UNSECURED	Allowed	7100-000	\$0.00	\$231,220.00	\$231,220.00	\$0.00	\$0.00	\$0.00	\$231,220.00
----	--	------------	-----------	---------	----------	--------	--------------	--------------	--------	--------	--------	--------------

**Claim Notes:** (20-1) Loan 8598

21	THE RAMEY LEGAL GROUP, PLLC 1700 Post Oak Blvd. 2 Blvd Place Suite 600 Houston TX 77056	03/16/2020	UNSECURED	Allowed	7100-000	\$0.00	\$13,511.66	\$13,511.66	\$0.00	\$0.00	\$0.00	\$13,511.66
----	--	------------	-----------	---------	----------	--------	-------------	-------------	--------	--------	--------	-------------

**Claim Notes:** (21-1) attorney's fees

22	O S INTERIOR SYSTEM INC Rhonda Allen 2323 South Voss Ste. 230 Houston TX 77065	03/16/2020	UNSECURED	Allowed	7100-000	\$0.00	\$449,384.37	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
----	---	------------	-----------	---------	----------	--------	--------------	--------	--------	--------	--------	--------

**Claim Notes:** (22-2) First Amended Proof of Claim. Property securing claim was not administered by the trustee.

23	A.S. BUILDERS LLC 7346 Dunkirk Houston TX 77033	01/20/2021	UNSECURED	Allowed	7100-000	\$0.00	\$41,191.90	\$41,191.90	\$0.00	\$0.00	\$0.00	\$41,191.90
----	---	------------	-----------	---------	----------	--------	-------------	-------------	--------	--------	--------	-------------

**Claim Notes:** (23-1) Amended Claim. This amends claims 9 and 11

\$1,996,225.54	\$1,437,778.18	\$0.00	\$0.00	\$0.00	\$1,437,778.18
----------------	----------------	--------	--------	--------	----------------

Case No. 19-34028-H2-7  
Case Name: LONESTAR CONSTRUCTION, LLC, THE NEW  
Claims Bar Date: 03/16/2020

Trustee Name: Allison D. Byman  
Date: 9/9/2021

## CLAIM CLASS SUMMARY TOTALS

Claim Class	Claim Amount	Amount Allowed	Amount Paid	Interest	Tax	Net Remaining Balance
507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE COMPENSATION	\$7,835.81	\$7,835.81	\$0.00	\$0.00	\$0.00	\$7,835.81
507(a) 1 -- 503(b) ADMINISTRATIVE -- TRUSTEE EXPENSES	\$94.45	\$94.45	\$0.00	\$0.00	\$0.00	\$94.45
Priority Tax	\$15,835.94	\$5,156.75	\$0.00	\$0.00	\$0.00	\$5,156.75
Secured	\$49,191.90	\$0.00	\$0.00	\$0.00	\$0.00	\$0.00
UNSECURED	\$1,923,267.44	\$1,424,691.17	\$0.00	\$0.00	\$0.00	\$1,424,691.17

Exhibit D

**TRUSTEE'S PROPOSED DISTRIBUTION**

Case No.: 19-34028  
Case Name: THE NEW LONESTAR CONSTRUCTION, LLC  
Trustee Name: Allison D. Byman

Balance on hand: \$71,270.27

Claims of secured creditors will be paid as follows: NONE

Total to be paid to secured creditors: \$0.00  
Remaining balance: \$71,270.27

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<b>Reason/Applicant</b>	<b>Total Requested</b>	<b>Interim Payments to Date</b>	<b>Proposed Payment</b>
Allison D. Byman, Trustee Fees	\$7,835.81	\$0.00	\$7,835.81
Allison D. Byman, Trustee Expenses	\$94.45	\$0.00	\$94.45
Cage Hill & Niehaus LLP, Attorney for Trustee Fees	\$9,560.00	\$9,560.00	\$0.00
Cage Hill & Niehaus LLP, Attorney for Trustee Expenses	\$222.55	\$222.55	\$0.00
KenWood & Associates, P.C. , Accountant for Trustee Fees	\$4,175.50	\$4,175.50	\$0.00
KenWood & Associates, P.C. , Accountant for Trustee Expenses	\$109.23	\$109.23	\$0.00
Other: Okin Adams LLP, Attorney for Trustee Fees	\$4,875.00	\$4,875.00	\$0.00
Other: Okin Adams LLP, Attorney for Trustee Expenses	\$157.50	\$157.50	\$0.00

Total to be paid for chapter 7 administrative expenses: \$7,930.26  
Remaining balance: \$63,340.01

Applications for prior chapter fees and administrative expenses have been filed as follows:  
NONE

Total to be paid to prior chapter administrative expenses: \$0.00  
Remaining balance: \$63,340.01

In addition to the expenses of administration listed above as may be allowed by the Court, priority claims totaling \$5,156.75 must be paid in advance of any dividend to general (unsecured) creditors.

Allowed priority claims are:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Payment
1	Fort Bend County	\$1,478.32	\$0.00	\$1,478.32
16	Fort Bend Independent School District	\$3,678.43	\$0.00	\$3,678.43

Total to be paid to priority claims: \$5,156.75  
 Remaining balance: \$58,183.26

The actual distribution to wage claimants included above, if any, will be the proposed payment less applicable withholding taxes (which will be remitted to the appropriate taxing authorities).

Timely claims of general (unsecured) creditors totaling \$1,424,691.17 have been allowed and will be paid *pro rata* only after all allowed administrative and priority claims have been paid in full. The timely allowed general (unsecured) dividend is anticipated to be 4.1 percent, plus interest (if applicable).

Timely allowed general (unsecured) claims are as follows:

Claim No.	Claimant	Allowed Amt. of Claim	Interim Payments to Date	Proposed Amount
2	Staples/ Tom Riggleman	\$507.76	\$0.00	\$20.74
3	Foster Fence	\$940.00	\$0.00	\$38.39
4	Insulation Distributors, Inc.	\$15,563.60	\$0.00	\$635.61
6	The Anchor Group, INC.	\$135,248.13	\$0.00	\$5,523.43
7	AAA Awning Co., Inc.	\$9,300.00	\$0.00	\$379.80
8	Ahern Rentals, Inc.	\$37,493.14	\$0.00	\$1,531.19
9	A.S. Builders LLC	\$0.00	\$0.00	\$0.00
10	K4 Environmental LLC	\$3,247.50	\$0.00	\$132.63
12	SWGH LLC	\$10,540.00	\$0.00	\$430.45
13	Stonhard, a division of StonCor Group, Inc.	\$26,979.00	\$0.00	\$1,101.80
14	JPMorgan Chase Bank, N.A.	\$39,323.84	\$0.00	\$1,605.95
15	Network Cabling Services, Inc.	\$88,662.36	\$0.00	\$3,620.90
17	Rubber Flooring Systems, Inc.	\$50,437.39	\$0.00	\$2,059.82
18	Houston Cougar Foundation	\$678,719.37	\$0.00	\$27,718.36

19	Bac Trac Plumbing, LP	\$41,805.52	\$0.00	\$1,707.30
20	Expansion Capital Group	\$231,220.00	\$0.00	\$9,442.84
21	The Ramey Legal Group, PLLC	\$13,511.66	\$0.00	\$551.81
22	O S Interior System Inc	\$0.00	\$0.00	\$0.00
23	A.S. Builders LLC	\$41,191.90	\$0.00	\$1,682.24

Total to be paid to timely general unsecured claims: \$58,183.26  
Remaining balance: \$0.00

Tardily filed claims of general (unsecured) creditors totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be 0.0 percent, plus interest (if applicable).

Tardily filed general (unsecured) claims are as follows: NONE

Total to be paid to tardily filed general unsecured claims: \$0.00  
Remaining balance: \$0.00

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$0.00 have been allowed and will be paid *pro rata* only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be 0.0 percent, plus interest (if applicable).

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows: NONE

Total to be paid for subordinated claims: \$0.00  
Remaining balance: \$0.00